Installation of SmartSync Pro v2.7

1. After inserting the SmartSync Pro CD media into the CD-Rom drive, a web page will be opened. Click the link "Install" in the bottom page.

2. After clicking the link "install", a installation screen will appear.

   CHANGE D:\Program Files\SmartSync Pro as the Destination Folder.
   (Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)

3. Press "Next" button.
4. Choose "No" to use application folder as a storage.

5. Press "Next".

6. Press "Next".
7. Press "Next".

8. Press "Finish".
SmartSync Pro has been successfully installed.

Press the Finish button to exit this installation.

☑ Launch SmartSync Pro!
Upgrade SmartSync Pro v2.7 to latest version.

1. In the "Help" of SmartSync Pro, select "Upgrade Wizard" as shown below.

2. Click "Next >" in the Upgrade Wizard dialog.
3. The program will guide you to install the latest version of SmartSync Pro.

4. After the installation, please go to this page for instructions of Registration.
Register SmartSync Pro

1. Open SmartSync Pro after the installation.
2. Select the option "Close This Dialog".
3. Check "Don't show me this dialog at startup" option.
4. Press "Start" button.

5. Select "Help" menu of main program panel, and click "Registration".
6. Copy the serial key in RegKey.txt in the program CD, paste the key in the registration dialog and press OK.

7. Restart SmartSync Pro program.
SmartSync Pro configuration guide

Here are the main steps to configure SmartSync Pro after the installation of SmartSync Pro.

1. Locate email alert executable
2. Create backup profiles
3. Test backup profiles
4. Change SmartSync Pro preferences
5. Restart the PC
SmartSync Pro configuration -> Locate Email Alert Executable

Copy EmailPrompt.exe to SmartSync program folder "D:\Program Files\SmartSync Pro".
SmartSync Pro configuration -> Create backup profiles

There are 6 standard profiles we suggested to create in each PCs. *(Click the link to see the configuration of each profile)*
1. My Documents
2. My Desktop
3. My Favorites
4. My Pictures (no need to install if no "My Pictures" in the pc)
5. Address Book
6. Outlook/Outlook express email files
7. Additional profiles can also be added to backup other important data folders.

To create new backup profile,
Click "File-> New-> Profile" (or press Ctrl+N), a new profile wizard will be opened.

*(Note that the configurations may varies from different backup plans which depend on user's needs.)*
SmartSync Pro configuration -> Create backup profiles (My Documents)

Profiles 1: My Documents
This profile is used to backup My Documents files.
Note that the directory of My Documents varies from different PCs, SmartSync Pro will automatically select the directory.

1. In the New Profile Wizard, follow the settings as shown in the following picture.

2. Press "Next" to set the destination folder properties.

3. Select Destination Directory as "D:\SmartSyncBackup". Please follow the settings as shown in the following picture.
(Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)
4. Press "Next".

5. You will be prompted to create a new directory "D:\SmartSyncBackup\My Documents", press yes to create the folder.

6. A dialog will appear for setting the backup schedule. Follow the settings as shown in the following picture.
7. Press “Next”.

8. In the next screen, leave the profile name as “My Documents”.

9. Check the option “Set up Additional Parameters after Pressing the Finish button”.

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**Schedule**

- Frequency:
  - Manual Start
  - Every Few Minutes
  - Every Few Hours
  - **Every Day**
  - Every Week
  - One Time Only

- Also Run at:
  - Windows Startup
  - Windows Shutdown
  - On Folder Changes

- Do not run on these days:
  - Sunday
  - Monday
  - Tuesday
  - Wednesday
  - Thursday
  - Friday
  - Saturday

- Run every: 1 Days
- Start Date: 2002年 8月17日
- Start Time: 00:00 AM
10. After pressing "Finish" button, a profile properties dialog appears.

11. In the "General" tab page, follow the settings as shown in the following picture. **No need** to press OK in this stage until all properties are set in every tab pages.
12. Then select the "Included Masks" tab page. Click "Add" button to add a new predefined filter named "All". In the Add new filter screen, enter the Included Files Mask *.* in the list box. Then press "OK" button in the Add New Filter dialog.

13. Press "<- Fill" to add the filter into the Included Mask, so that *.mask is included.
14. Press "OK" to finish this profile setting.
**SmartSync Pro configuration -> Create backup profiles (My Desktop)**

Profiles 2: My Desktop
This profile is used to backup My Desktop files.
Note that the directory of My Desktop varies from different PCs, SmartSync Pro will automatically select the directory.

1. In the New Profile Wizard, follow the settings as shown in the following picture.

![New Profile Wizard](image)

2. Press "Next" to set the destination folder properties.

3. Select Destination Directory as "D:\SmartSyncBackup". Please follow the settings as shown in the following picture.
   
   *(Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)*
4. Press "Next" button.

5. You will be prompted to create a new directory "D:\SmartSyncBackup\My Desktop", press yes to create the folder.

6. A dialog will appear for setting the backup schedule. Follow the settings as shown in the following picture.
7. Press "Next".

8. In the next screen, leave the profile name as "My Favorites".

9. Check the option "Set up Additional Parameters after Pressing the Finish button".
10. After pressing "Finish" button, a profile properties dialog appears.

11. In the "General" tab page, follow the settings as shown in the following picture. **No need** to press OK in this stage until all properties are set in every tab pages.
12. Then select the "Included Masks" tab page. If there is no Predefined Filters "All", click "Add" to add a new predefined filter named "All" and in the Add new filter screen, enter the Included Files Mask *.* in the list box. Then press "OK" in the Add New Filter dialog.

13. Press "<- Fill" to add the filter "All" into the Included Mask, so that *.* mask is included.
14. Press "OK" to finish this profile setting.
Profiles 3: My Favorites
This profile is used to backup My Favorite files.
Note that the directory of My Favorites varies from different PCs, SmartSync Pro will automatically select the directory.

1. In the New Profile Wizard, follow the settings as shown in the following picture.

2. Press "Next" button to set the destination folder properties.

3. Select Destination Directory as "D:\SmartSyncBackup". Please follow the settings as shown in the following picture. (Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)
4. Press "Next".

5. You will be prompted to create a new directory "D:\SmartSyncBackup\My Favorites", press yes to create the folder.

6. A dialog will appear for setting the backup schedule. Follow the settings as shown in the following picture.
7. Press "Next".

8. In the next screen, leave the profile name as "My Favorites".

9. Check the option "Set up Additional Parameters after Pressing the Finish button".
10. After pressing "Finish" button, a profile properties dialog appears.

11. In the "General" tab page, follow the settings as shown in the following picture. **No need** to press OK in this stage until all properties are set in every tab pages.
12. Then select the "Included Masks" tab page. If there is no Predefined Filters "All", click "Add" to add a new predefined filter named "All" and in the Add new filter screen, enter the Included Files Mask *.* in the list box. Then press "OK" button in the Add New Filter dialog.

13. Press "<- Fill" to add the filter "All" into the Included Mask, so that *.* mask is included.
14. Press "OK" to finish this profile setting.
SmartSync Pro configuration -> Create backup profiles (My Pictures)

Profiles 4: My Pictures
This profile is used to backup My Pictures files. No need to install this profile if the pc does not has My Pictures folder. Note that the directory of My Pictures varies from different PCs, SmartSync Pro will automatically select the directory.

1. In the New Profile Wizard, follow the settings as shown in the following picture.

2. Press "Next" to set the destination folder properties.

3. Select Destination Directory as "D:\SmartSyncBackup". Please follow the settings as shown in the following picture. *(Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)*
4. Press "Next".

5. You will be prompted to create a new directory "D:\SmartSyncBackup\My Pictures", press yes to create the folder.

6. A dialog will appear for setting the backup schedule. Follow the settings as shown in the following picture.
7. Press "Next".

8. In the next screen, leave the profile name as "My Pictures".

9. Check the option "Set up Additional Parameters after Pressing the Finish button".
10. After pressing "Finish" button, a profile properties dialog appears.

11. In the "General" tab page, follow the settings as shown in the following picture. No need to press OK in the stage until all properties are set in every tab pages.
12. Then select the "Included Masks" tab page. If there is no Predefined Filters "All", click "Add" button to add a new predefined filter named "All" and in the Add new filter screen, enter the Included Files Mask *. * in the list box. Then press "OK" in the Add New Filter dialog.

13. Press "<- Fill" to add the filter "All" into the Included Mask, so that *. * mask is included.
14. Press "OK" to finish this profile setting.
SmartSync Pro configuration -> Create backup profiles (Address Book)

Profiles 5: Address Book
This profile is used to backup Address Book files.
Note that the directory of Address Book varies from different PCs, SmartSync Pro will automatically select the directory.

1. In the New Profile Wizard, follow the settings as shown in the following picture.

2. Press "Next" button to set the destination folder properties.

3. Select Destination Directory as "D:\SmartSyncBackup". Please follow the settings as shown in the following picture.
(Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)
4. Press "Next".

5. You will be prompted to create a new directory "D:\SmartSyncBackup\Address Book ", press yes to create the folder.

6. A dialog will be appear for setting the backup schedule. Follow the settings as the following picture.
7. Press "Next".

8. In the next screen, leave the profile name as "Address Book"

9. Check "Set up Additional Parameters after Pressing the Finish button".
10. After pressing "Finish" button, a profile properties dialog appears.

11. In the "General" tab page, follow the settings as shown in the following picture. **No need** to press OK in this stage until all properties are set in every tab pages.
12. Then select the "Included Masks" tab page. If there is no Predefined Filters "All", click "Add" to add a new predefined filter named "All" and in the Add new filter screen, enter the Included Files Mask *.* in the list box. Then press "OK" button in the Add New Filter dialog.

13. Press "<- Fill" to add the filter "All" into the Included Mask, so that *. mask is included.
14. Press "OK" to finish this profile setting.
SmartSync Pro configuration -> Create backup profiles (Email files)

Profiles 6: Outlook Files/Outlook Express files
This profile is used to backup Outlook/Outlook Express email files.

For Netscape Email users please go to other data backup profiles to see the configurations. There is no Netscape Email Files in profile Templates List.

Note that the directory of Outlook Files varies from different PCs, SmartSync Pro will automatically select the directory.

1. In the New Profile Wizard, follows the settings as shown in the following picture.
   (Select Outlook Express Messages in Templates List for Outlook Express users)

2. Press "Next" to set the destination folder properties.

3. Select Destination Directory as "D:\SmartSyncBackup". Please follow the settings as shown in the following picture.
   (Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)
4. Press “Next”.

5. You will be prompted to create a new directory “D:\SmartSyncBackup\Outlook Files”, press yes to create the folder.

6. A dialog will appear for setting the backup schedule. Follow the settings as shown in the following picture. (As email files update frequently, we schedule the program to backup the email file every Friday at windows shutdown)
7. Press "Next".

8. In the next screen, leave the profile name as "Outlook Files". (Use profile name "Outlook Express Files" for Outlook Express Email User)

9. Check the option "Set up Additional Parameters after Pressing the Finish button".
10. After pressing "Finish" button, a profile properties dialog appears.

11. In the "General" tab page, follow the settings as shown in the following picture. **No need** to press OK in the stage until all properties are set in every tab pages.

*(Note that we suggest there is no need to check the option "Preserve Last 3 Versions of Updated and Deleted Files" as normally the email files are large in size and update frequently, so backup takes a much longer time and PC resources for preserving versions of large email files.)*
12. Then select the "Included Masks" tab page. If there is no Predefined Filters "All", click "Add" to add a new predefined filter named "All" and in the Add new filter screen, enter the Included Files Mask ".*" in the list box. Then press "OK" in the Add New Filter dialog.

13. Press "<- Fill" to add the filter "All" into the Included Mask, so that ".*" mask is included.
14. In the "Events" tab of Profile Properties dialog, follow the settings as shown in the following picture. This action is to aware user to close the email application before the backup process. (Email files backup process can't be successfully run once the email file is in use, so email application has to be closed before the backup process.)

Click the sub-tab option "Before Synchronization", press "Add" to add program path "D:\Program Files\SmartSync Pro\EmailPrompt.exe" run before backup process. Check the option "Wait For Exit", then press "OK" button. (You have to copy EmailPrompt.exe in "D:\Program Files\SmartSync Pro", for details, please go to this page.)

15. Press "OK" to finish this profile setting.
SmartSync Pro configuration -> Create backup profiles (Other data files/ Netscape email)

Profiles 7: Other data folders profile/ Netscape Email profile
This profile is used to backup data files not included in the Templates List in SmartSync Pro. User has to select the source folder manually.

1. In the New Profile Wizard, follow the settings as shown in the following picture.
(Select "I will Select Folders Manually")

2. Press "Next" button to set the source folder.

Now we take C:\Data as the data folder we want to backup, select the folder(s) in the box "Available Folders". And check the option "Include Subdirectories" as shown in the following picture.

For backing-up of Netscape Email, please select the Netscape Email path. Default profile path of Netscape Email is "C:\Program Files\Netscape\Users\default\Mail", it varies with different user profile names and installation path of Netscape.
3. Press "Next" to set the destination folder properties.

4. Select Destination Directory as "D:\SmartSyncBackup". Please follow the settings as shown in the following picture. (Drive letter of destination directory may varies with computers, use the drive of the new harddisk.)
4. Press "Next".

5. You will be prompted to create a new directory "D:\SmartSyncBackup\Data", press yes to create the folder.

6. A dialog will appear for setting the backup schedule. You have **NO NEED** to follow the settings as shown in the following picture. Backup options varies with your actual needs.
   (You can select the option Also Run at "On Folder Changes" for a frequent working directory of your data)
7. Press "Next".

8. In the next screen, enter your profile name of this profile.

9. Check the option "Set up Additional Parameters after Pressing the Finish button".
10. After pressing "Finish" button, a profile properties dialog appears.

11. In the "General" tab page, follow the settings as shown in the following picture. **No need** to press OK in this stage until all properties are set in every tab pages.

   (You can check the option "Preserver Last 3 Versions of Updated and Deleted Files" for important data folders depend on your needs. We suggest Netscape email folder has no need to check for this option as normally the email files are large in size and update frequently, so backup takes a much longer time and PC resources for preserving versions of large email files.)
12. Then select the "Included Masks" tab page. If there is no Predefined Filters "All", click "Add" to add a new predefined filter named "All" and in the Add new filter screen, enter the Included Files Mask ".*" in the list box. Then press "OK" button in the Add New Filter dialog.

13. Press "<- Fill" to add the filter "All" into the Included Mask, so that ".*" mask is included.
14. Press "OK" to finish this profile setting.
SmartSync Pro configuration -> Test backup profiles

1. Create a profile shortcut on desktop by right-clicking “Synchronization Profiles” on the Profiles window on the left panel.

   Then click “Create a Shortcut on the Desktop”.

2. On the windows desktop, double-click the icon “Synchronization Profiles”.

3. Run the SmartSync Pro program, and check if there is any error in each profile. The Profiles Summary will show the result of last synchronization of each backup profiles.
SmartSync Pro configuration -> Change SmartSync Pro preferences

1. In the SmartSync Pro main program menu, select "View"->"Options".

2. In the prompt out dialog, select "Startup" page, change the settings as shown in the following screen.

3. In "Other" page, change the settings as shown in the following screen.
SmartSync Pro configuration -> Restart the PC

Restart the PC to test if the SmartSync Pro program runs at startup and check if all profiles work properly.